

Multimodal Transport of CO₂ - A solution for South-East Europe and, why not, for a large part of Europe

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Content

- Energy and Climate Change
- Global Industrial CCS Technology Roadmap, Source-to-Sink Matching
- CO₂ EUROPIPE FP7 Project
- Investment Requirements for Trans-European CO₂ Transport Network
- Rotterdam CINTRA Project
- TNO Vision on Shipping Transport Process
- European inland waterways
- Western Black Sea Oil and Gas Operations
- Multimodal Transport of CO₂ - A solution for South-East Europe

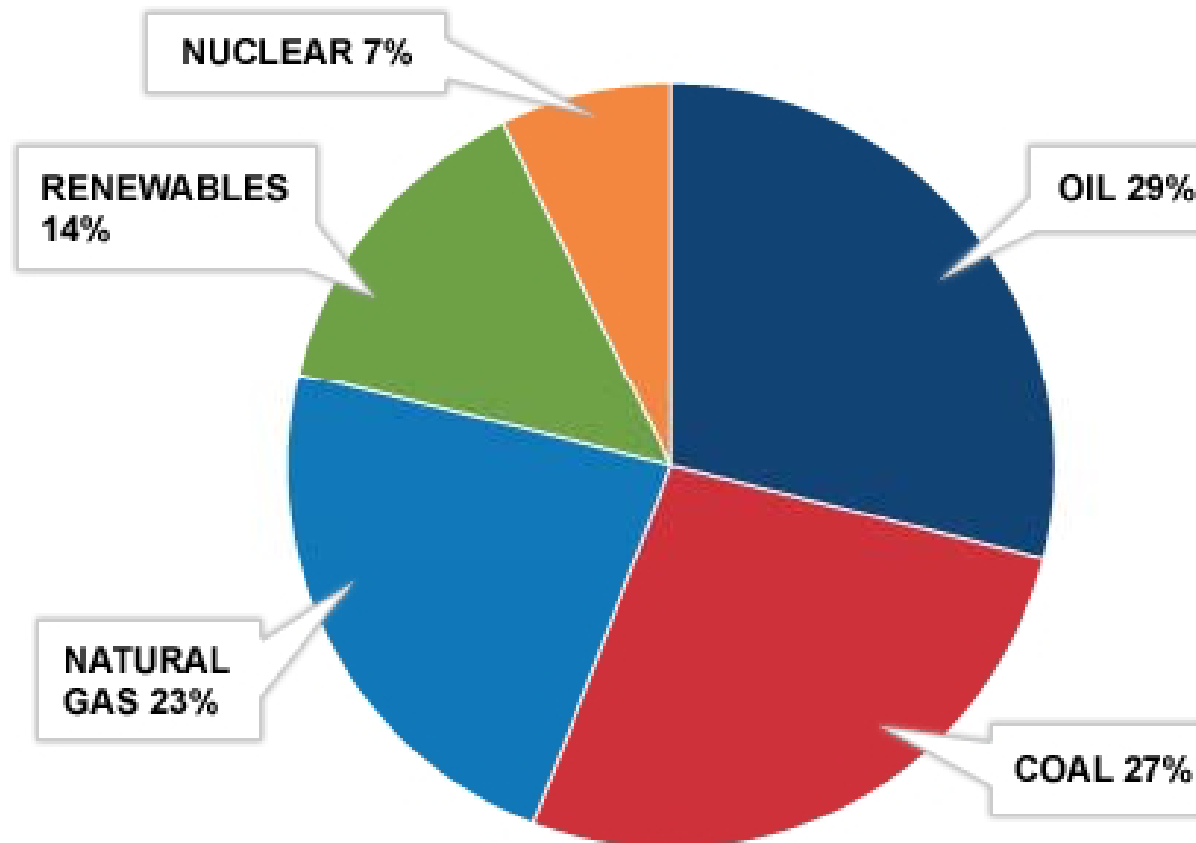
Energy and Climate change



2013 World Energy Issues Monitor

- Even with improvements in energy efficiency, we expect global energy demand to double by 2050.
- This is the inevitable consequence of global population growth, global economic growth, continued urbanization, as well as the resulting increased demand on mobility and other energy dependent services.
- During the same period we will need to reduce global greenhouse gas emissions by half if we want to keep a global temperature increase below two degrees Celsius.

PROJECTED WORLD ENERGY MIX, 2035



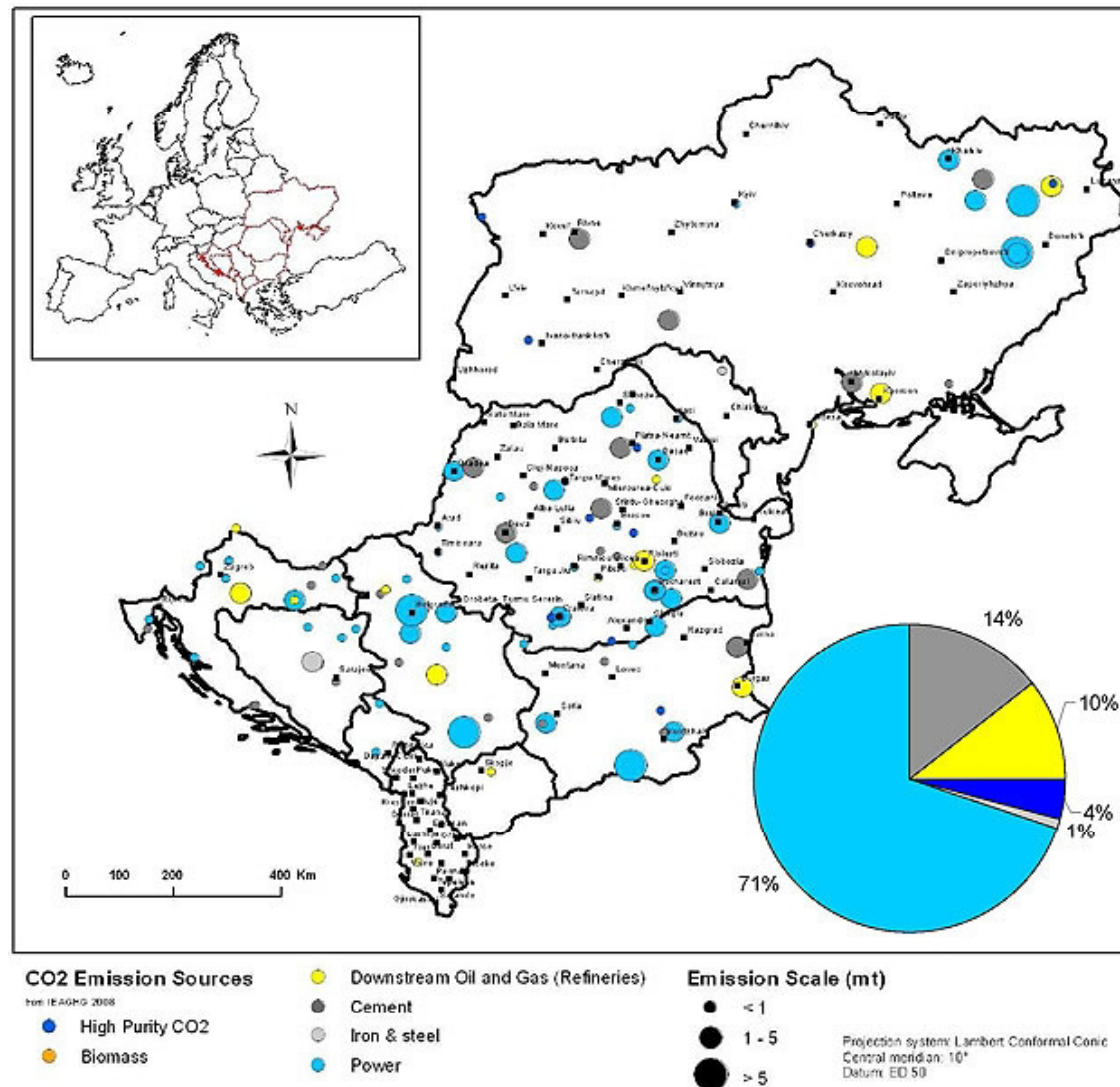
SOURCE: EIA

As, any prediction on world energy mix for 2050 and even for 2100 mentions important usage of the fossil resources, including coal, taking into consideration, apart the numerous scientific and technical studies, the exceptional important Agreement of COP 21, it is obvious that CCS technology have to be developed and applied worldwide.

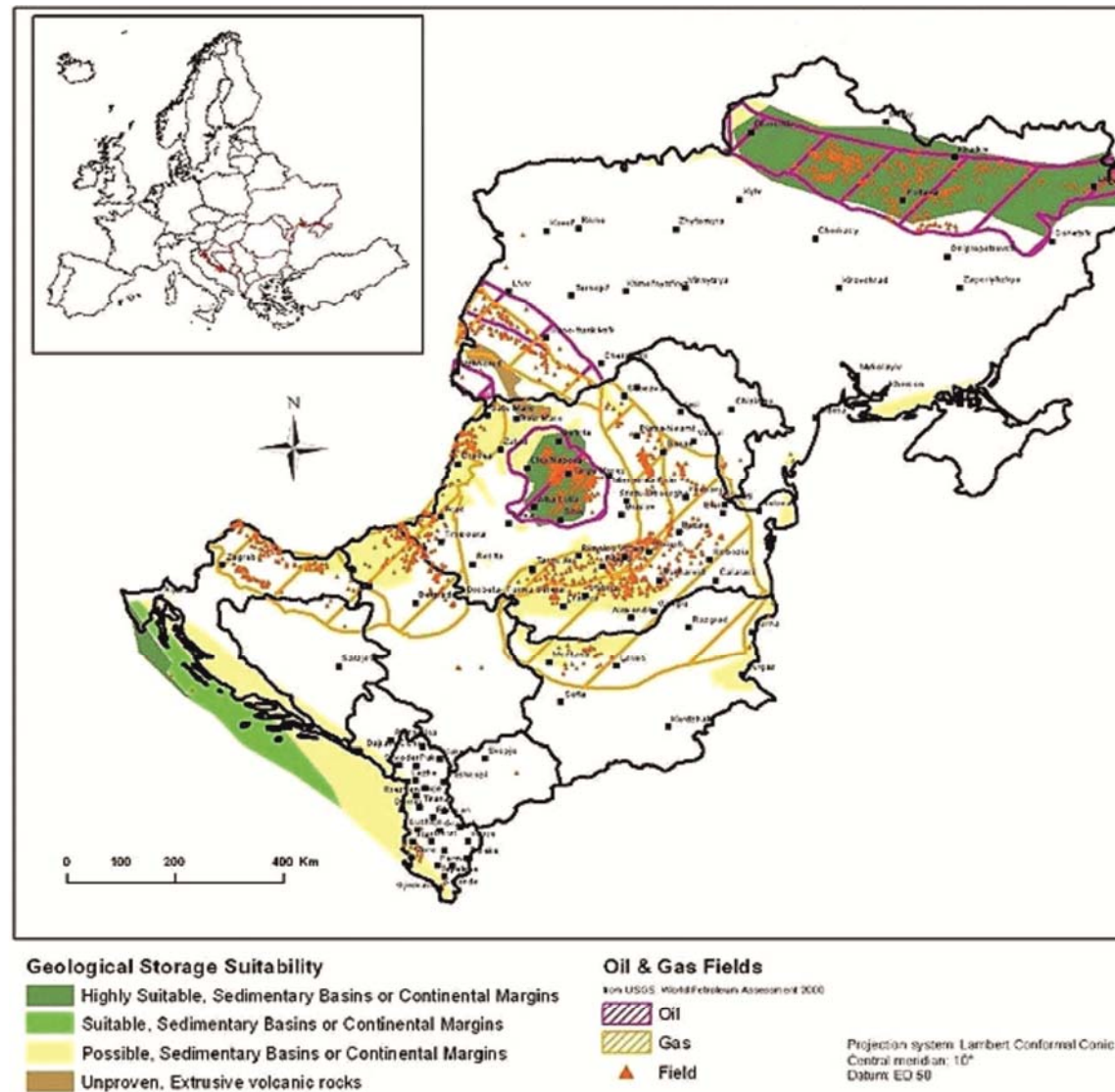


Global Industrial CCS Technology Roadmap, Source-to-Sink Matching

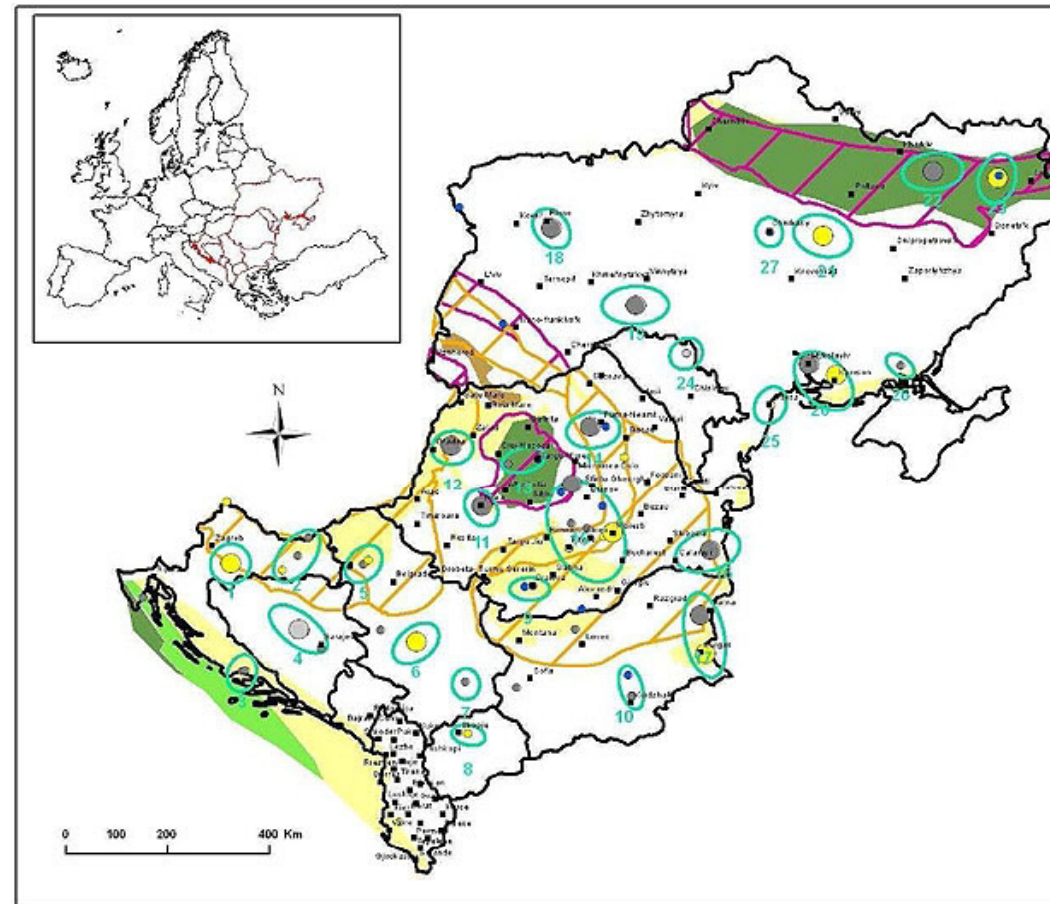
CO₂ Major Emissions Sources South-East Europe



Geological Storage Suitability in South-East Europe



CO₂ Major Emissions and Geological Storage Suitability in South-East Europe



Geological Storage Suitability

- Highly Suitable, Sedimentary Basins or Continental Margins
- Suitable, Sedimentary Basins or Continental Margins
- Possible, Sedimentary Basins or Continental Margins
- Unproven, Extrusive volcanic rocks

Oil & Gas Fields

- Oil
- Gas

CO₂ Emission Sources

from EEAHS 2009

- High Purity CO₂
- Biomass
- Downstream Oil and Gas (Refineries)
- Cement
- Iron & steel

Emission Scale (mt)

- < 1
- 1 - 5
- > 5

Hot Spot

Projection system: Lambert Conformal Conic
Central meridian: 16°
Datum: ED 50

CO₂ EUROPIPE FP7 Project

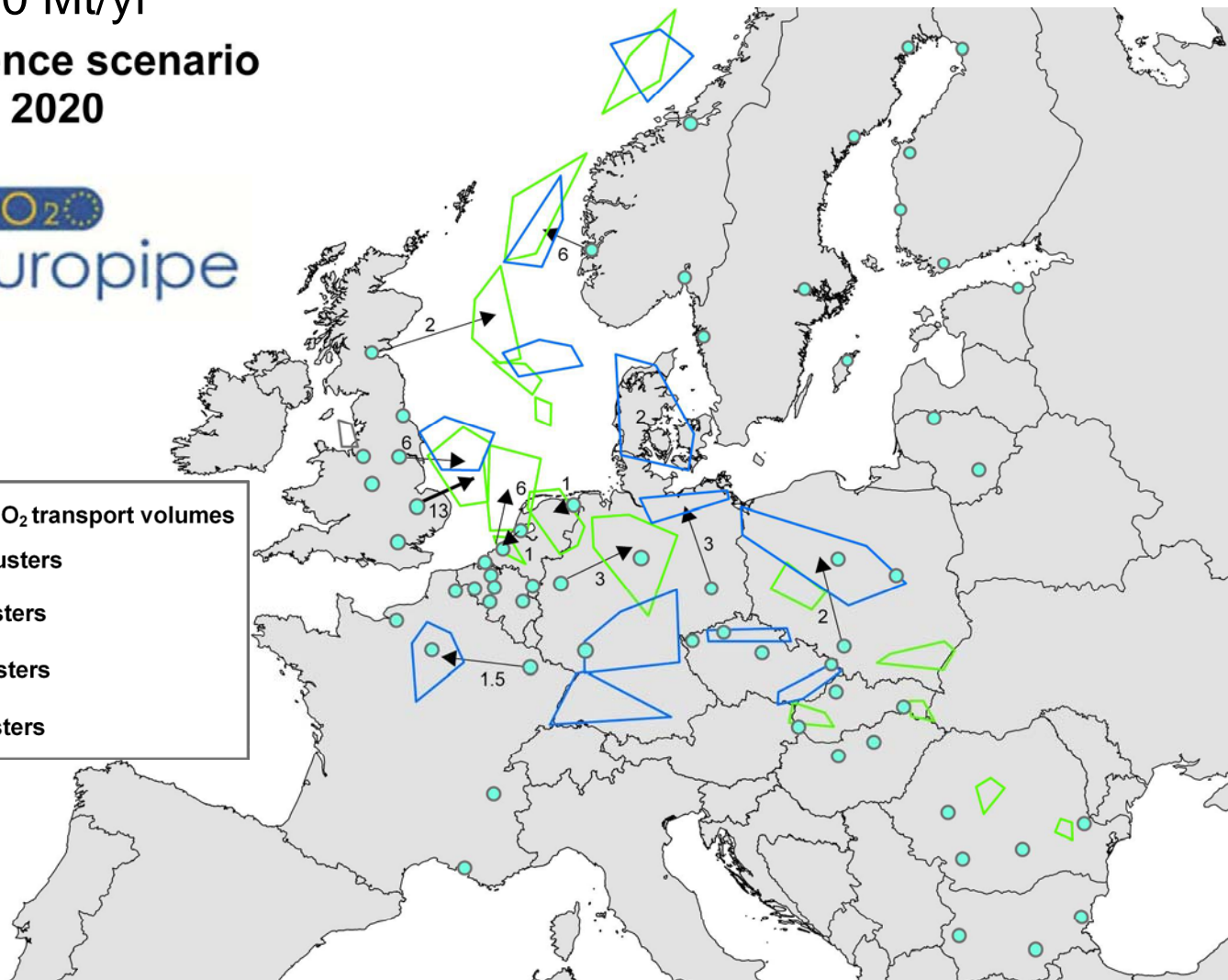
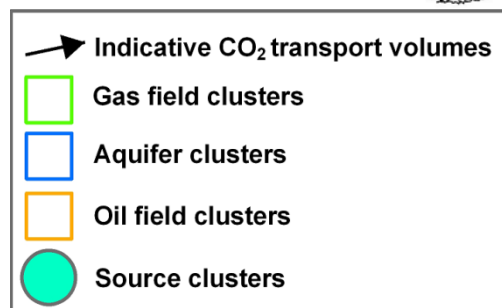
Onshore + offshore storage

~ 40 Mt/yr

Reference scenario
2020



CO₂ Europe
CO₂Europipe

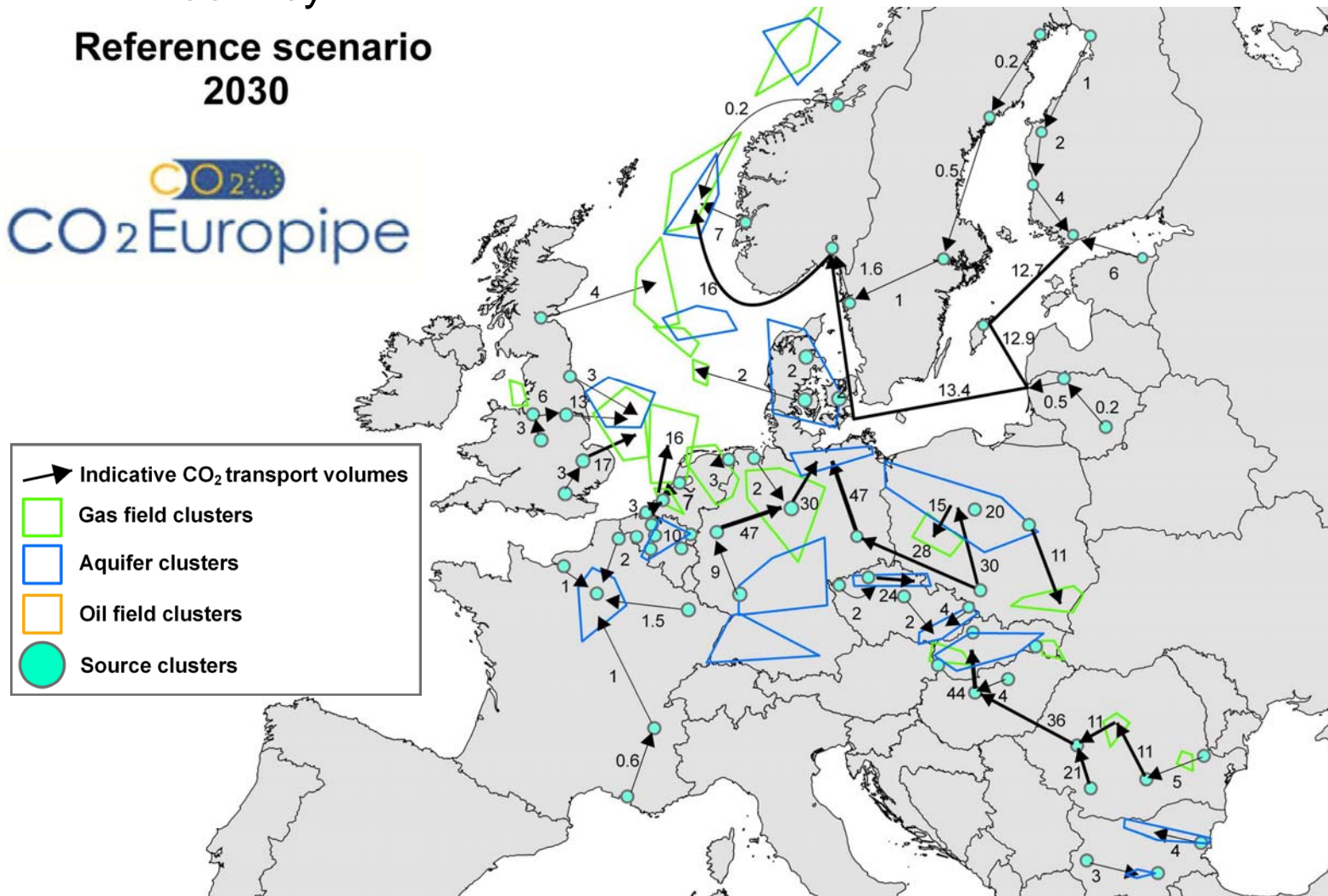


~ 400 Mt/yr



SEVENTH FRAMEWORK PROGRAMME

CO₂Europe



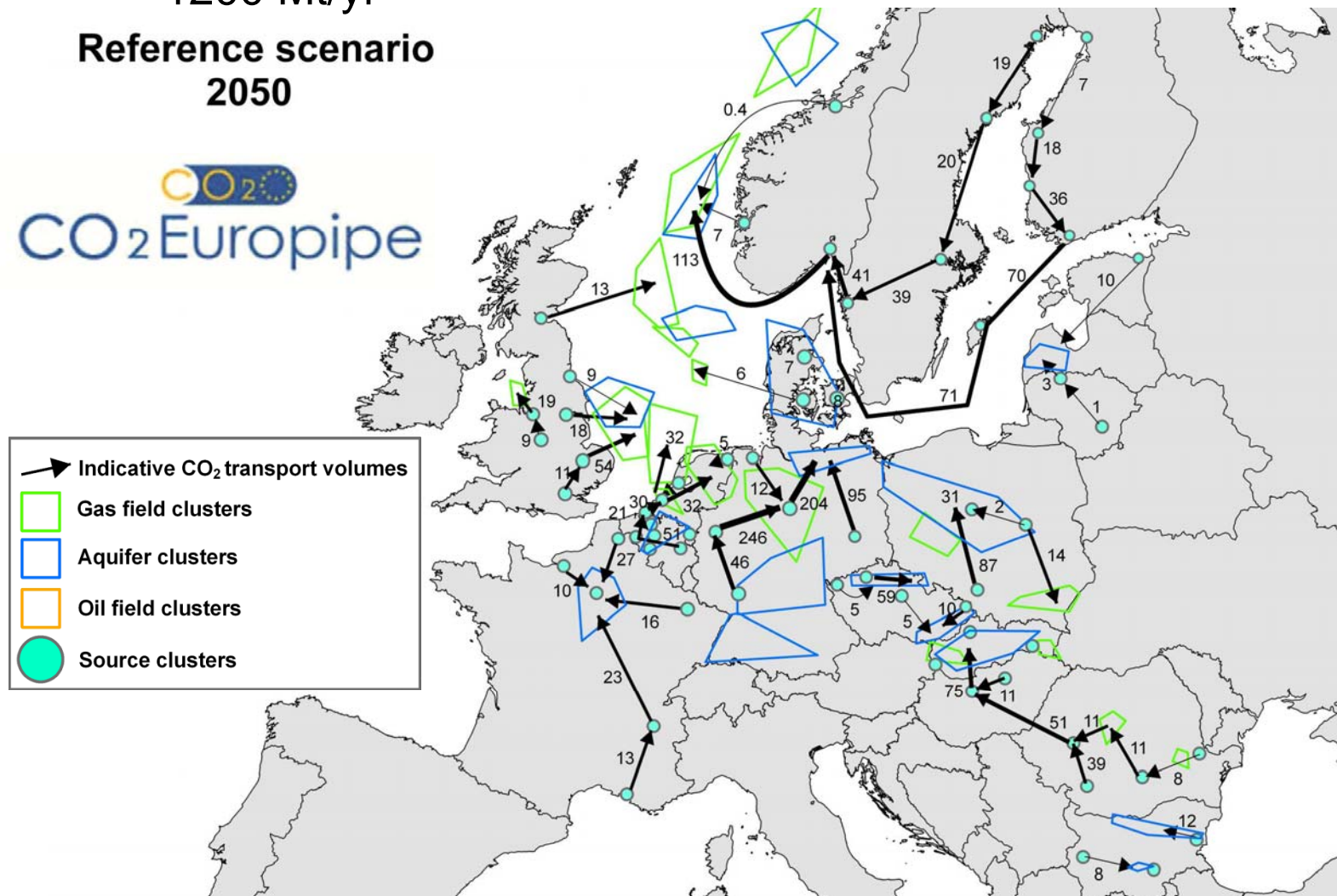
Onshore + offshore storage

~ 1200 Mt/yr

Reference scenario
2050



CO₂
Europipe



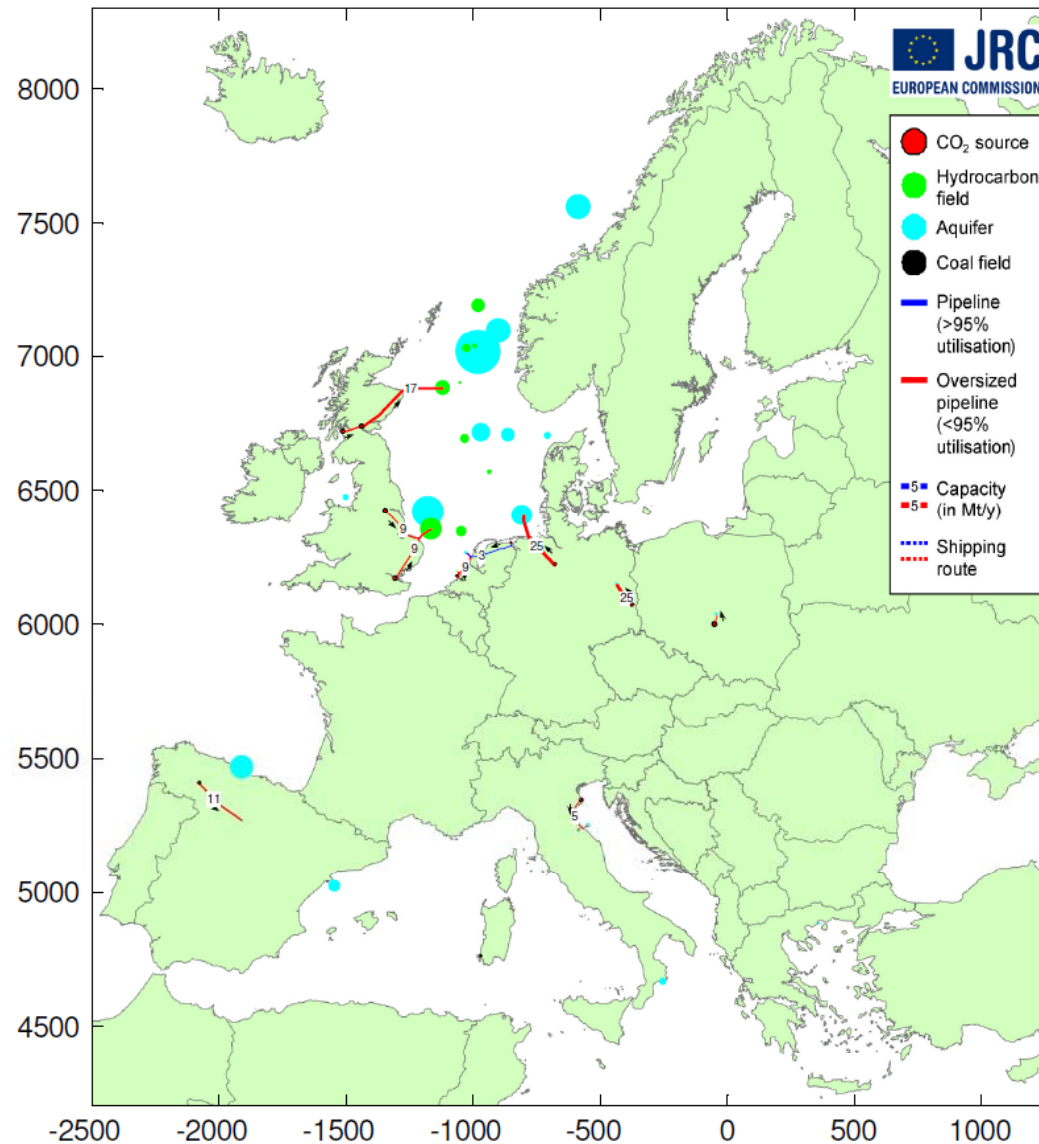
Investment Requirements for Trans-European CO₂ Transport Network

The evolution of the extent and the investment requirements of a trans-European CO₂ transport network

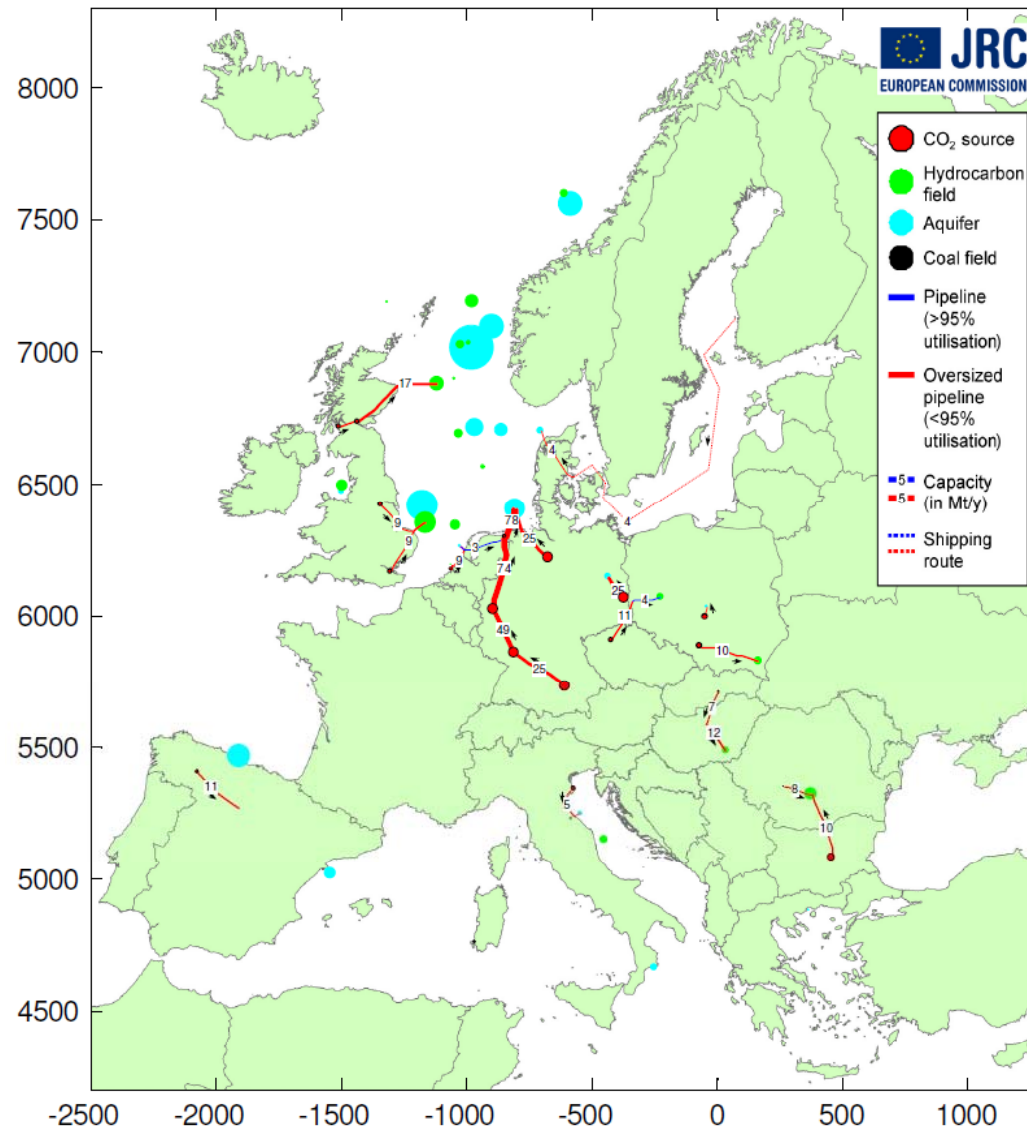
Joris Morbee, Joana Serpa, Evangelos Tzimas



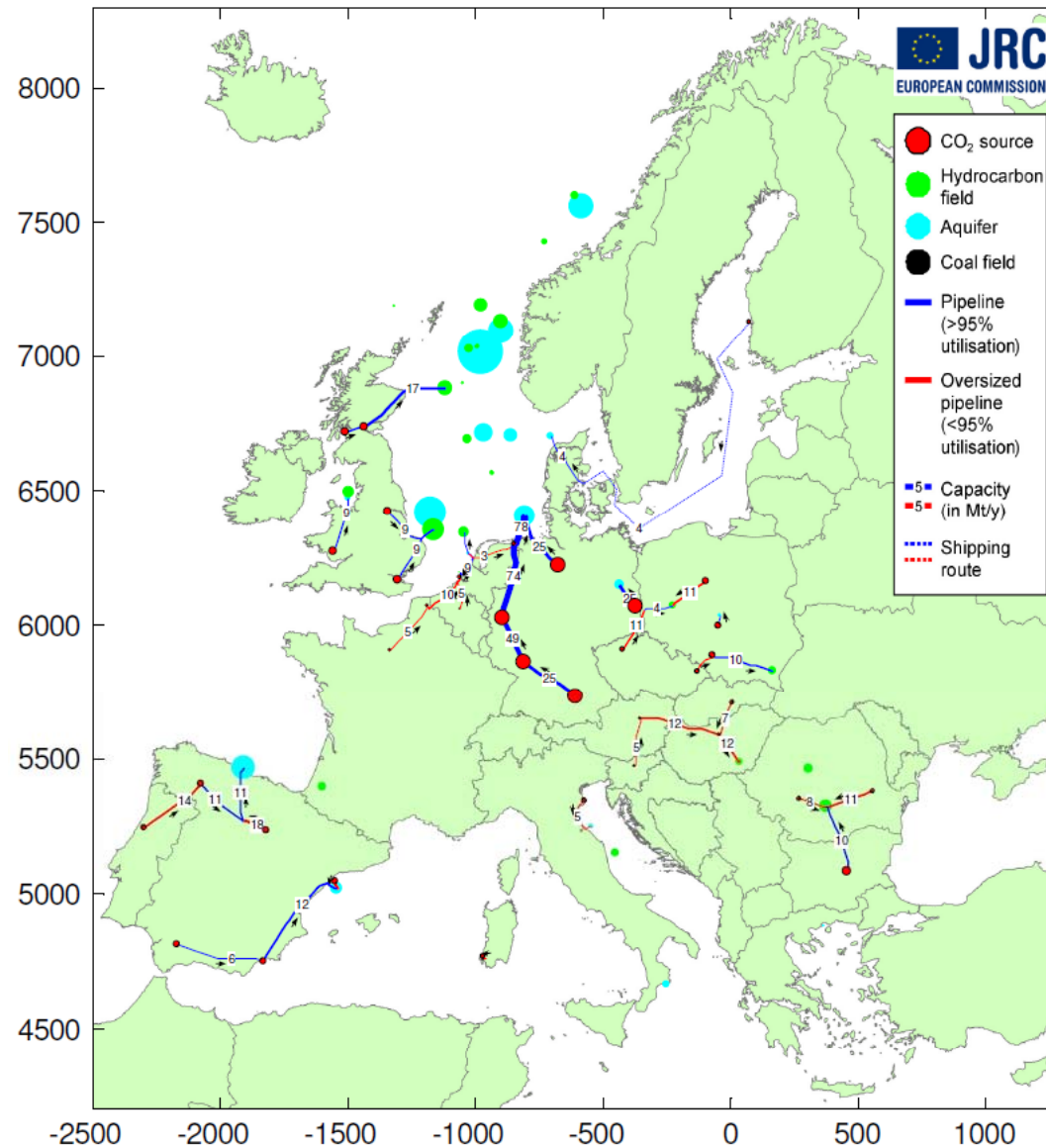
YEAR 2020 - 2005km network - 2.5 billion EUR cumulative investment



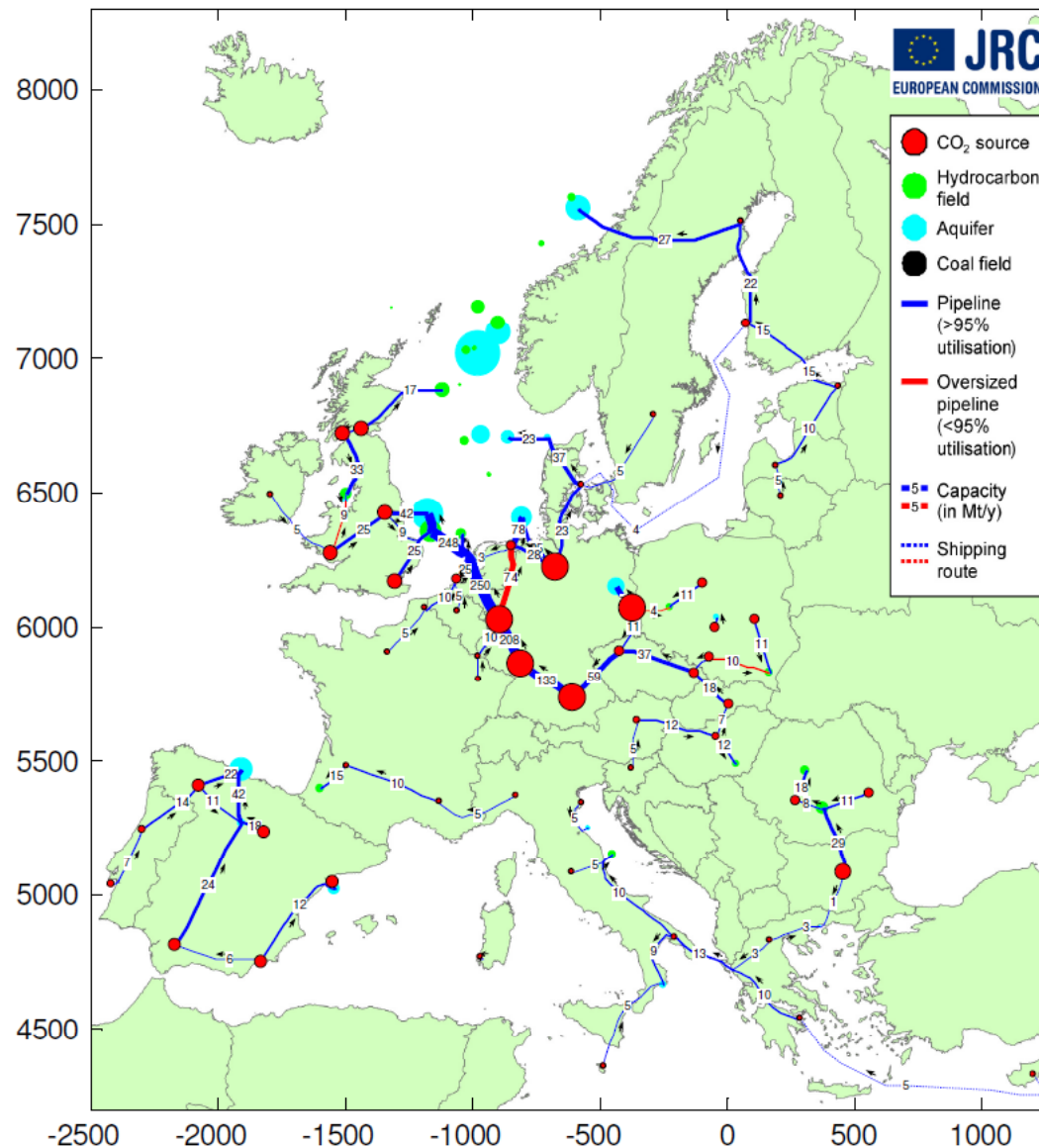
YEAR 2025 - 5607km network - 5.8 billion EUR cumulative investment



YEAR 2030 - 8803km network - 9.1 billion EUR cumulative investment



YEAR 2050 - 2037 4km network - 28.9 billion EUR cumulative investment



Important notes

- The above results should only be seen in the context of the assumptions made for the execution of such a broad analysis. Use of alternative scenarios for the evolution of captured CO₂ quantities in Europe or different hypotheses for the availability of onshore aquifers for CO₂ storage will produce a different set of results.
- The error margin of optimisation is of the order of 25%. This is the possible deviation that should be considered in the reported pipeline lengths and implicitly on costs.
- The locations of CO₂ emission sources and sinks have been considered in the analysis with an accuracy of ± 100 km, which may induce additional deviations in the reported lengths. Furthermore, points on the map should not be identified with specific CO₂ sources or sinks.
- Since cost estimates for CO₂ pipelines and CO₂ shipping show large scatter, the real costs may differ from the results of this analysis, which is based on 'typical' cost values.

Rotterdam CINTRA Project



Carbon in Transport

Rotterdam Cintra Project Liquid CO₂ Logistics

ZEP Presentation, GG Meeting #23

Brussels

January 18, 2012

Ernest Groensmit

19-01-12

1

Connecting Hinterland Barges to CO₂ Hub in Rotterdam



- Liquefaction of CO₂ at site
- River barges transport liquid CO₂ over Rhine
- Cargoes from several sources can be combined: economies of scale
- Capacity on Rhine is abundant vs. pipeline hardly feasible

19-01-12



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CINTRA*facts and figures*

Type of project	Ship transport and CO ₂ hub facilities
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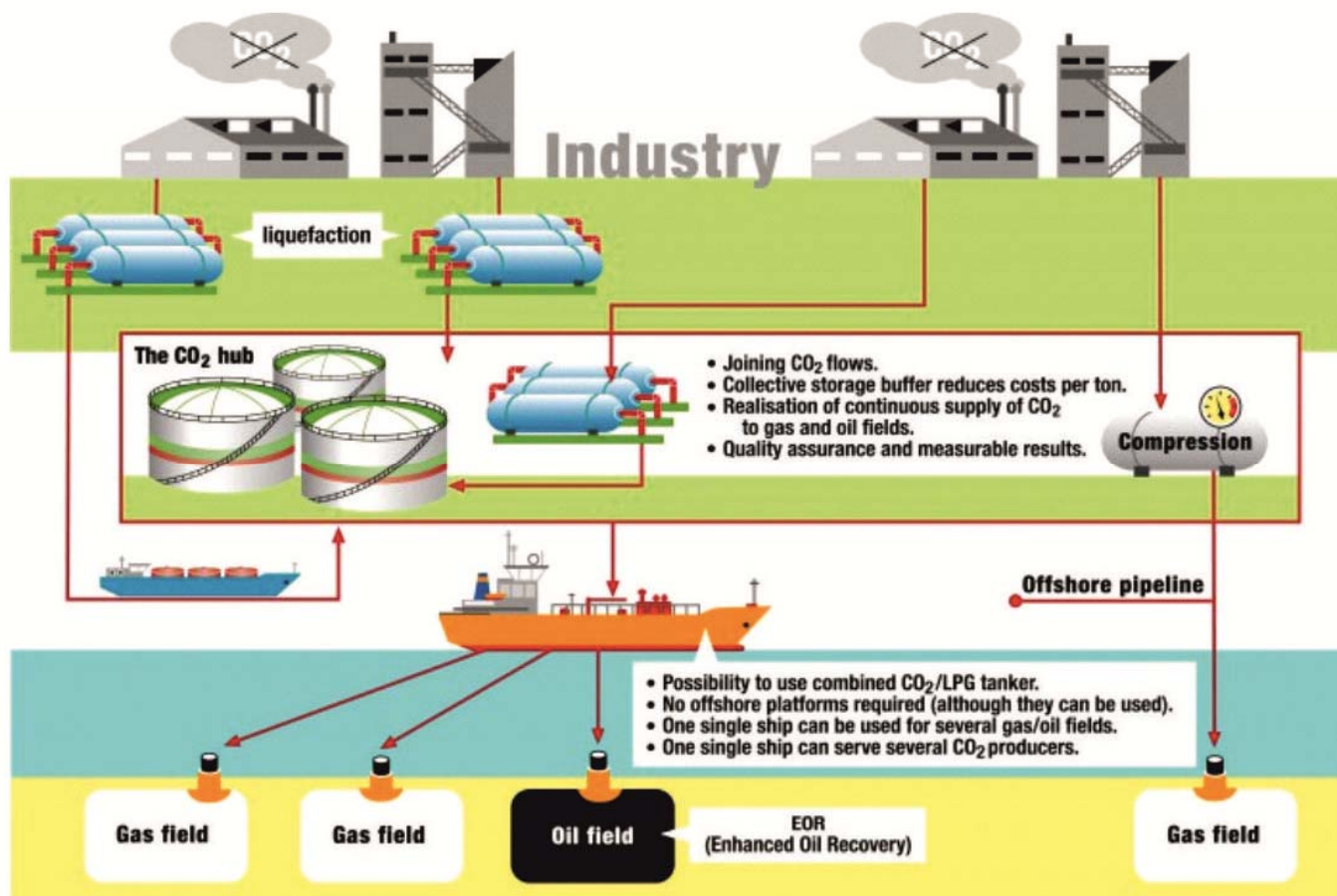
Start operation	2015 – with first NER300 and EEPR projects
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Capacity	Initial throughput flows are expected to be around 1.5 Mton/y, growing to a potential of 10 Mton/y or more in 2025
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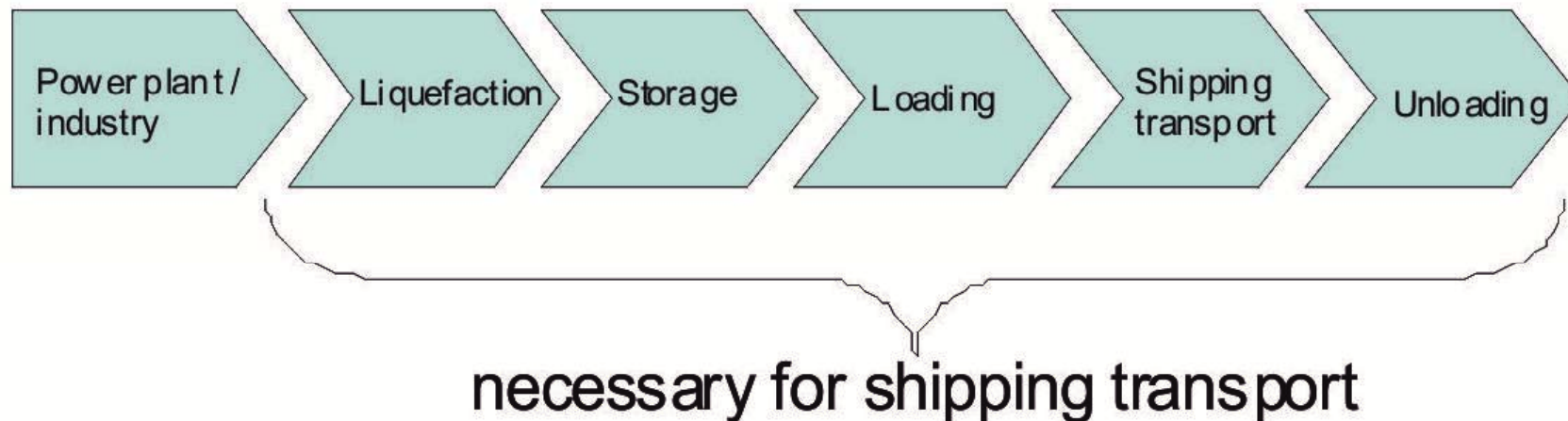
www.cintra.nl *

TNO Vision on Shipping Transport Process

Shipping transport process



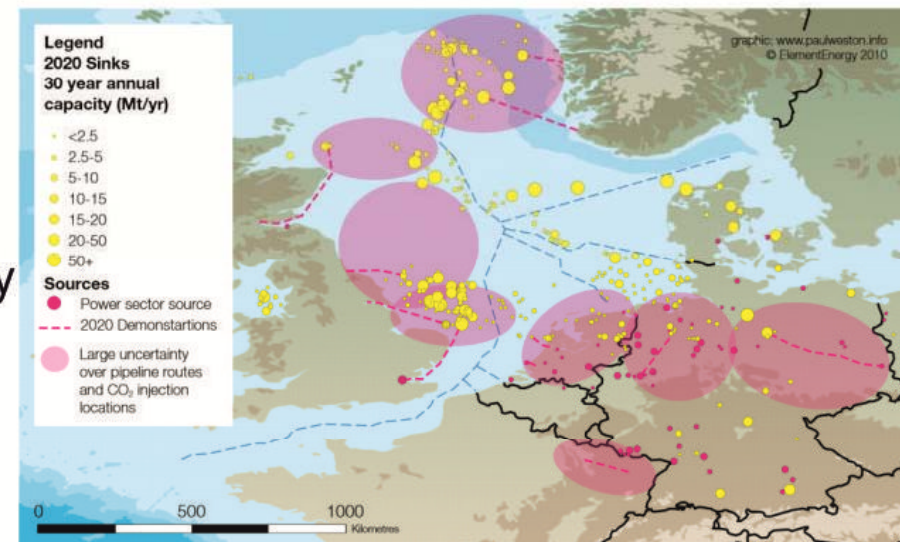
Shipping transport process



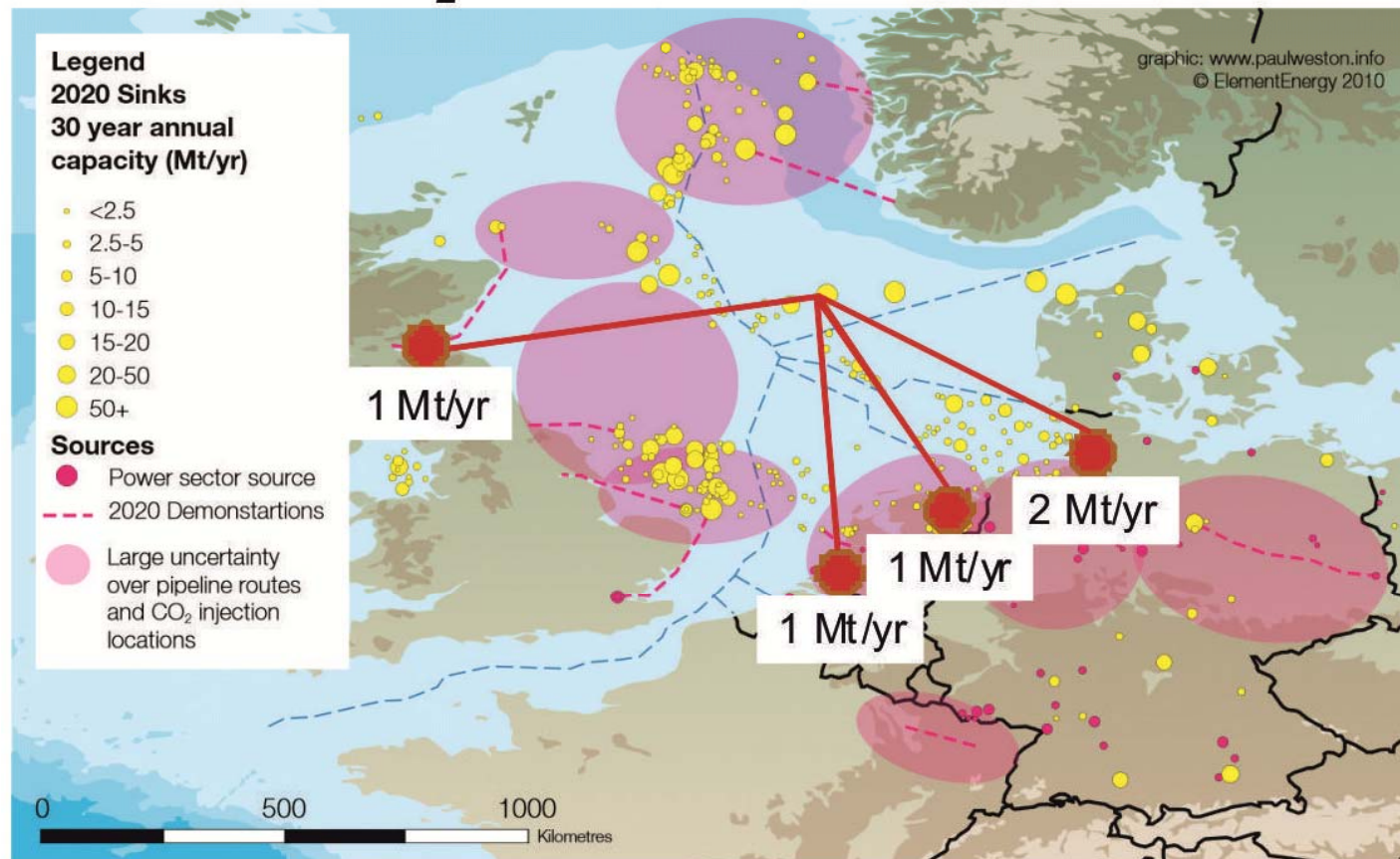
Ship transport

Kick-start CO₂-EOR in North Sea?

1. CCS in NW Europe: focused on North Sea for storage
 - › Early projects: small volumes (1-2 Mt/yr)
 - › Construction of long pipelines unlikely
2. Oil fields: CO₂-EOR feasible, if sufficient CO₂ available
 - › Volumes required typically 5 Mt/yr
3. Ship transport can focus several small volumes



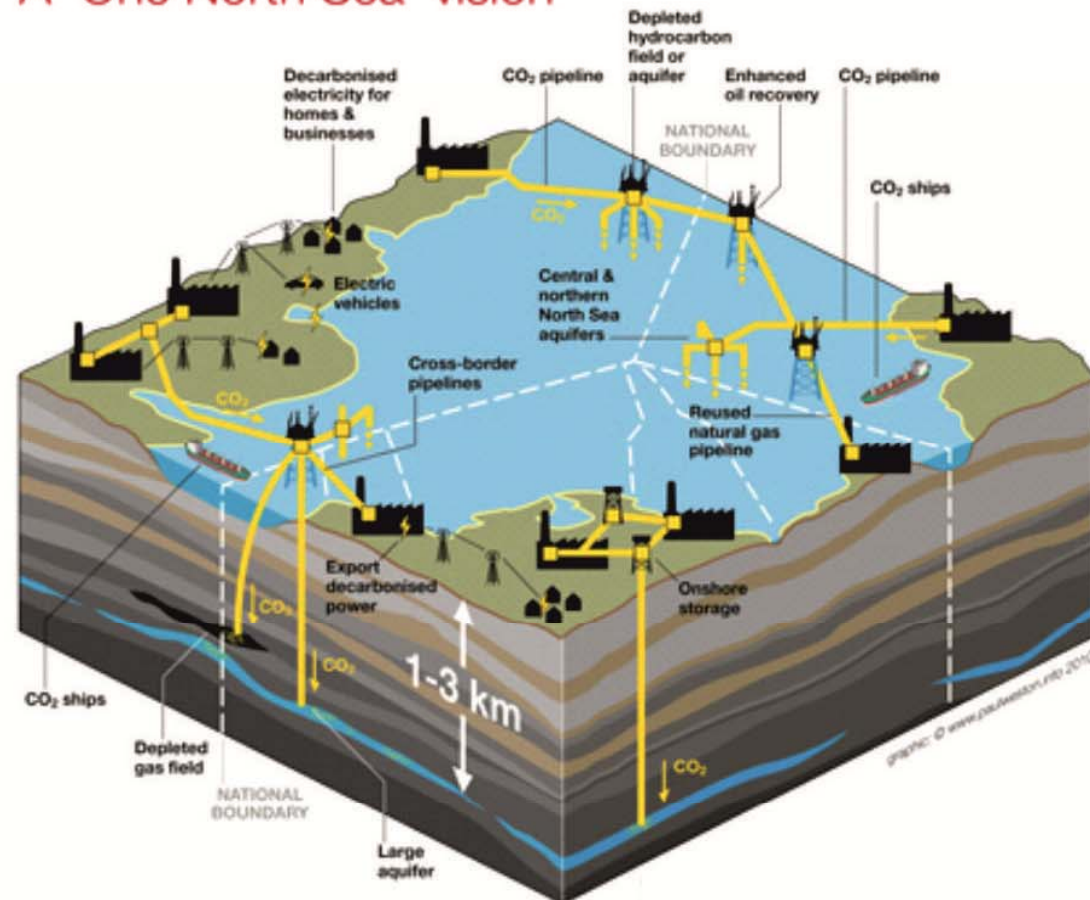
Ship transport *Kick-start CO₂-EOR in North Sea?*



Long-term view

A 'One North Sea' vision

Long-term vision for North Sea includes pipelines. These are only feasible with long-term supply of large volumes of CO₂ and are difficult to include in early phase of large-scale CCS.



In conclusion, the captured CO₂ must be transported from the emission source to a suitable storage location. This transport takes place in pipelines, or by ship. CO₂ will be stored in geological formations deep below the earth surface or the seabed.

European Inland Waterways



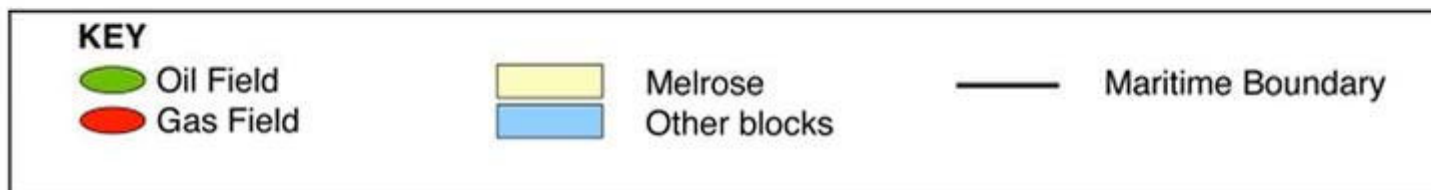
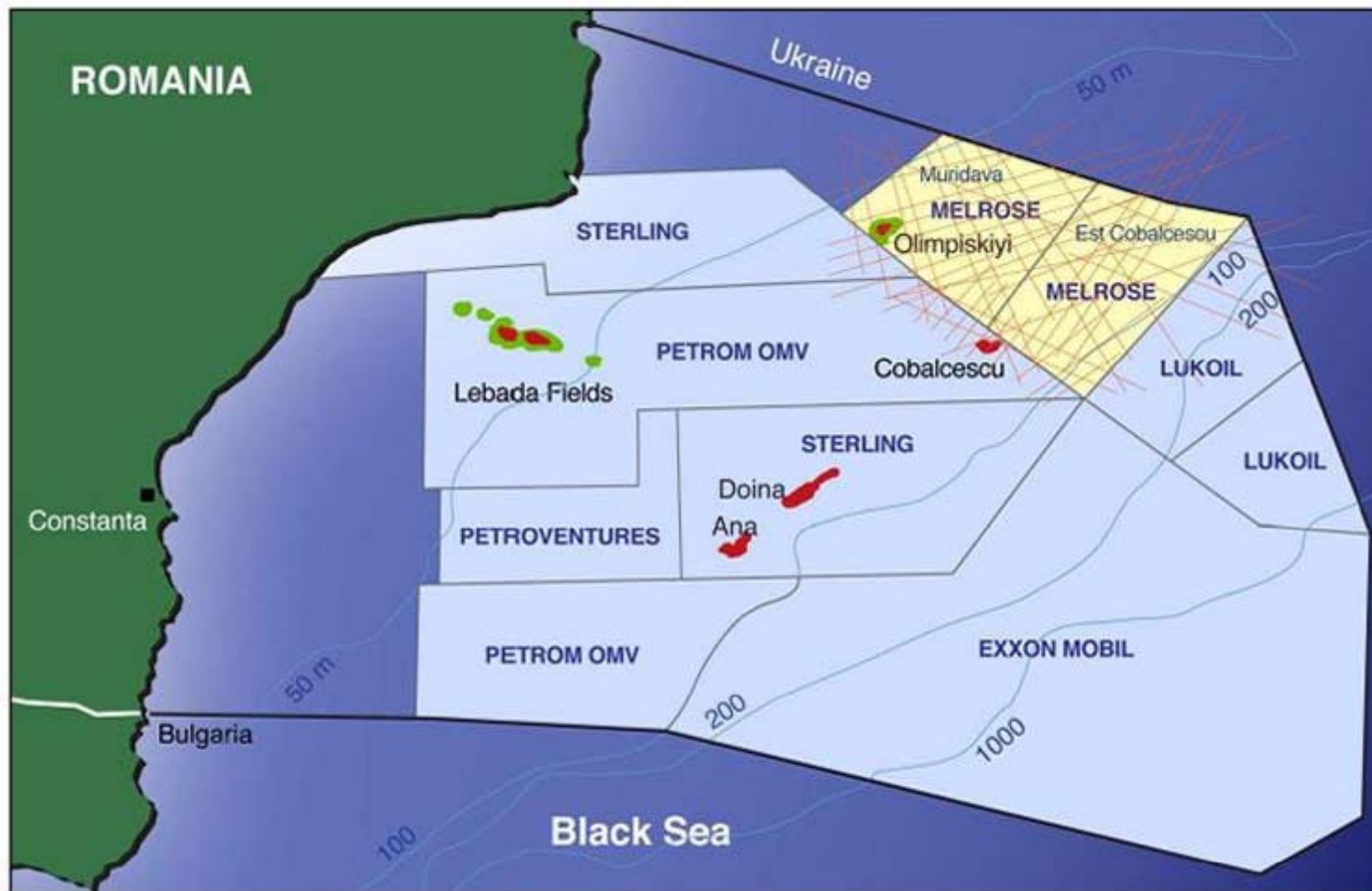
EU Strategy for the Danube Region



EU Strategy for the Danube Region



Western Black Sea Oil and Gas Operations



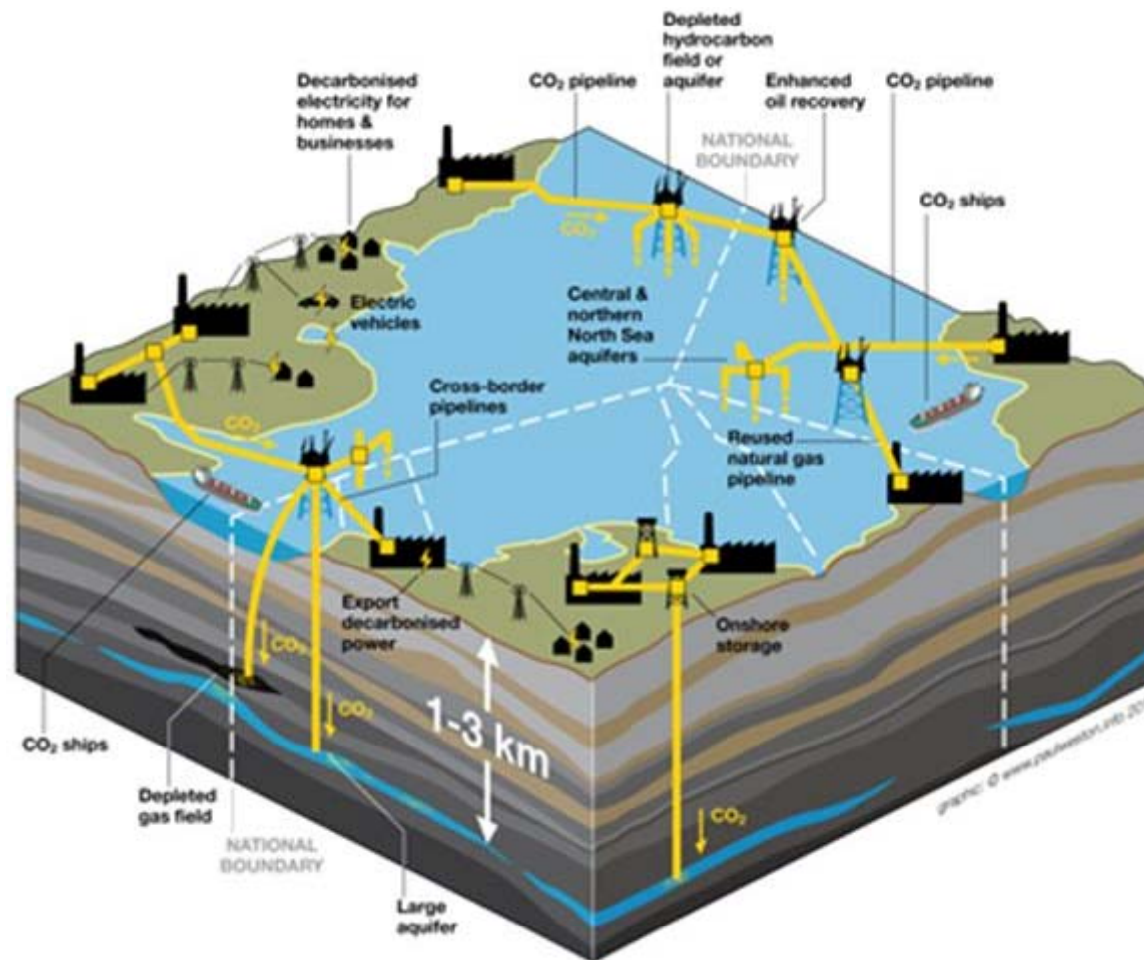
Multimodal Transport of CO₂ - A solution for South-East Europe

Multimodal transport of CO₂ consists in a smart usage of pipelines and ships. At the scale of South East Europe and, why not, for a large part of Europe, promoting the multimodal transport of CO₂ could surpass the difficulties of building pipelines every where as well as, for exemple, those of public acceptance and transboundary cooperation, apart others. Instead of a unique network of pipelines, multimodal transport of CO₂ means a large usage of specialized ships on the inland waterways, and short pipelines between the emission sources as well as suitable storage locations with the closest harbours.



Key words:

- transport of CO₂ , on land and on water;
- CO₂ storage, on shore and offshore;
- EOR and EGR.



Western Black Sea have to follow North Sea!

Why not?

Thank you for your attention!